

Airline domestic results; Latest four twelve month periods, Latest quarter, year-over-year, and Latest four quarters

Airline	ASMs (millions)				Cost per ASM				Load Factor				Total Revenue per ASM				Operating Profit Margin			
Latest four quarters																				
	3Q23	4Q23	1Q24	2Q24	3Q23	4Q23	1Q24	2Q24	3Q23	4Q23	1Q24	2Q24	3Q23	4Q23	1Q24	2Q24	3Q23	4Q23	1Q24	2Q24
AA	93,655	91,344	92,005	96,652	0.22	0.21	0.21	0.22	84%	85%	83%	87%	0.22	0.23	0.22	0.25	0%	7%	3%	11%
AS	34,917	31,048	26,493	33,344	0.15	0.16	0.17	0.18	84%	83%	81%	84%	0.17	0.16	0.17	0.20	6%	2%	-5%	11%
B6	23,572	23,450	22,022	22,415	0.17	0.15	0.15	0.18	86%	82%	81%	85%	0.13	0.14	0.14	0.18	-30%	-3%	-8%	0%
DL	90,770	87,516	82,263	92,408	0.22	0.22	0.25	0.22	87%	85%	84%	88%	0.24	0.25	0.26	0.25	9%	9%	5%	12%
F9	17,651	18,347	16,845	19,042	0.10	0.09	0.10	0.22	81%	79%	74%	79%	0.09	0.09	0.09	0.23	-6%	1%	-2%	4%
G4	8,541	8,840	9,249	9,673	0.13	0.13	0.13	0.22	88%	84%	84%	85%	0.13	0.14	0.14	0.24	1%	3%	4%	7%
HA	7,724	7,418	7,273	7,959	0.16	0.17	0.16	0.16	86%	83%	84%	89%	0.18	0.14	0.14	0.15	14%	-21%	-20%	-7%
MX	1,951	1,964	2,112	2,725	0.15	0.15	0.15	0.21	74%	78%	77%	74%	0.10	0.12	0.13	0.20	-51%	-26%	-19%	-6%
NK	23,660	25,837	23,116	25,003	0.11	0.10	0.11	0.21	82%	81%	82%	84%	0.09	0.09	0.09	0.19	-15%	-16%	-16%	-12%
SY	2,654	2,863	2,714	3,004	0.14	0.13	0.13	0.20	87%	85%	89%	84%	0.14	0.13	0.14	0.19	3%	6%	6%	-3%
UA	83,380	80,377	77,202	83,596	0.20	0.20	0.21	0.20	87%	85%	84%	86%	0.21	0.22	0.21	0.23	8%	9%	2%	12%
WN	85,703	88,773	81,506	89,041	0.14	0.16	0.16	0.24	80%	78%	78%	82%	0.15	0.15	0.15	0.25	2%	-6%	-6%	5%
XP	1,176	1,296	1,172	1,191	0.12	0.12	0.13	0.24	82%	75%	71%	76%	0.11	0.12	0.13	0.25	-15%	0%	1%	3%
Latest four twelve month periods																				
	2Q21	2Q22	2Q23	2Q24	2Q21	2Q22	2Q23	2Q24	2Q21	2Q22	2Q23	2Q24	2Q21	2Q22	2Q23	2Q24	2Q21	2Q22	2Q23	2Q24
AA	239,298	350,683	351,620	373,656	0.22	0.20	0.21	0.22	72%	84%	85%	85%	0.15	0.20	0.23	0.23	-52%	0%	10%	6%
AS	75,558	106,528	118,773	125,801	0.17	0.15	0.16	0.17	58%	81%	85%	83%	0.11	0.15	0.17	0.17	-53%	2%	4%	4%
B6	54,758	90,843	97,455	91,460	0.15	0.14	0.15	0.16	65%	80%	84%	84%	0.09	0.13	0.15	0.15	-72%	-8%	-2%	-9%
DL	233,457	307,968	325,321	352,957	0.19	0.21	0.23	0.23	55%	84%	86%	86%	0.14	0.22	0.26	0.25	-40%	3%	10%	9%
F9	35,703	50,998	60,636	71,885	0.11	0.11	0.11	0.13	71%	78%	84%	78%	0.07	0.10	0.11	0.13	-47%	-7%	4%	0%
G4	30,155	35,948	35,951	36,303	0.08	0.11	0.12	0.15	60%	81%	87%	85%	0.08	0.12	0.14	0.16	-12%	5%	13%	5%
HA	15,402	31,508	31,075	30,373	0.18	0.14	0.16	0.16	58%	79%	86%	86%	0.10	0.13	0.15	0.15	-89%	-12%	-7%	-6%
MX	0	1,192	4,372	8,752		0.23	0.18	0.17		63%	78%	76%		0.10	0.11	0.14		-122%	-56%	-20%
NK	59,831	78,896	91,954	97,615	0.09	0.10	0.11	0.13	76%	82%	81%	82%	0.07	0.09	0.10	0.12	-32%	-9%	-8%	-14%
SY	6,820	9,440	9,575	11,236	0.11	0.12	0.14	0.15	68%	80%	86%	86%	0.11	0.13	0.15	0.15	-5%	6%	9%	2%
UA	157,402	281,223	306,308	324,555	0.23	0.19	0.20	0.20	68%	83%	85%	86%	0.15	0.19	0.22	0.22	-58%	-2%	6%	8%
WN	208,219	284,566	304,472	345,023	0.14	0.14	0.16	0.18	63%	82%	82%	80%	0.09	0.14	0.16	0.18	-51%	6%	2%	0%
XP	0	0	1,039	4,835			0.12	0.15			86%	76%			0.12	0.15			-3%	-1%
Latest quarter, Year-Over-Year, over the last four years																				
	2Q21	2Q22	2Q23	2Q24	2Q21	2Q22	2Q23	2Q24	2Q21	2Q22	2Q23	2Q24	2Q21	2Q22	2Q23	2Q24	2Q21	2Q22	2Q23	2Q24
AA	80,429	85,040	88,845	96,652	0.18	0.22	0.20	0.22	85%	90%	87%	87%	0.17	0.25	0.24	0.25	-7%	13%	16%	11%
AS	24,915	28,862	31,605	33,344	0.13	0.17	0.16	0.18	77%	88%	87%	84%	0.13	0.18	0.18	0.20	-4%	6%	12%	11%
B6	19,715	23,950	25,147	22,415	0.13	0.16	0.14	0.18	82%	86%	86%	85%	0.11	0.16	0.15	0.18	-15%	-3%	7%	0%
DL	73,115	78,624	85,718	92,408	0.18	0.25	0.23	0.22	75%	90%	89%	88%	0.17	0.28	0.26	0.25	-8%	11%	13%	12%
F9	12,225	12,169	16,448	19,042	0.10	0.13	0.10	0.22	80%	86%	87%	79%	0.09	0.13	0.11	0.23	-12%	4%	9%	4%
G4	8,991	9,753	9,839	9,673	0.09	0.12	0.11	0.22	71%	88%	87%	85%	0.10	0.13	0.14	0.24	17%	5%	19%	7%
HA	6,729	8,044	7,696	7,959	0.13	0.16	0.15	0.16	81%	89%	89%	89%	0.11	0.16	0.15	0.15	-15%	-3%	0%	-7%
MX	0	440	1,711	2,725		0.29	0.15	0.21		69%	82%	74%		0.13	0.11	0.20		-130%	-28%	-6%
NK	18,332	20,181	24,765	25,003	0.09	0.12	0.10	0.21	85%	87%	81%	84%	0.08	0.12	0.10	0.19	-3%	-3%	1%	-12%
SY	2,175	2,362	2,476	3,004	0.10	0.14	0.13	0.20	76%	84%	86%	84%	0.11	0.14	0.15	0.19	5%	2%	11%	-3%
UA	50,310	72,436	79,360	83,596	0.19	0.21	0.21	0.20	83%	90%	87%	86%	0.17	0.23	0.23	0.23	-16%	9%	9%	12%
WN	64,664	71,939	82,069	89,041	0.12	0.15	0.15	0.24	83%	87%	83%	82%	0.12	0.18	0.16	0.25	-3%	17%	11%	5%
XP	0	0	1,039	1,191			0.12	0.24			86%	76%			0.12	0.25			-3%	3%

Note: figures represent model results; mainline results include their feeders (where this distinction is possible)